

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063

Joint Administration Pending

AFFIDAVIT OF SERVICE

I, Christine Porter, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 case.

On January 20, 2023, at my direction and under my supervision, employees of Kroll caused the following documents to be served via email on the Master Email Service List attached hereto as **Exhibit A**:

- Debtors’ Motion for Entry of an Order Directing Joint Administration of their Chapter 11 Cases [Docket No. 2]
- Debtors’ Motion for an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports [Docket No. 3]
- Debtors’ Motion Pursuant to Section 1505 of the Bankruptcy Code for Authorization of Genesis Asia Pacific Pte. Ltd. to Act as the Foreign Representative of the Debtors [Docket No. 4]
- Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees [Docket No. 9]
- Debtors’ Motion for Entry of an Order Implementing Certain Notice and Case Management Procedures [Docket No. 10]
- Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors, (II) Authorizing and Directing Financial Institutions to Honor and Process

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Checks and Transfers Related to Such Claims and (III) Granting Related Relief [Docket No. 11]

- Debtors' Application for Appointment of Kroll Restructuring Administration LLC as Claims and Noticing Agent [Docket No. 12]
- Debtors' Motion for an Order Authorizing Debtors to Operate their Business in the Ordinary Course and Ordering Implementation of the Automatic Stay [Docket No. 13]
- Debtors' Motion for Entry of Interim and Final Orders Waiving the Requirement that Each Debtor File a List of Creditors and Authorizing Preparation of a Consolidated List of Creditors, in Lieu of Submitting a Formatted Mailing Matrix, (II) Authorizing the Debtors to File a Consolidated List of the Debtors' Fifty (50) Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, and (IV) Granting Related Relief [Docket No. 14]
- Debtors' Motion For Entry of Interim and Final Order (I) Authorizing Debtors to Continue to Operate the Existing Cash Management System, Including Existing Bank Accounts, Honor Certain Prepetition Obligations Related Thereto, and Maintain Existing Business Forms; (II) Permitting Continued Intercompany Transactions and Granting Certain Administrative Claims; (III) Extending the Time to Comply with the Requirements of Section 345 of the Bankruptcy Code and (IV) Granting Related Relief [Docket No. 15] (the "**Cash Management Motion**")
- Motion of Genesis Asia Pacific PTE. LTD. for Entry of Interim and Final Orders (I) Authorizing Genesis Asia Pacific PTE. LTD. to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and Directing Applicable Banks to Honor All Transfers Related to Such Obligations [Docket No. 16]
- Declaration of A. Derar Islim in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2 [Docket No. 17]
- Declaration of Paul Aronzon in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2 [Docket No. 19]
- Debtors' Joint Chapter 11 Plan [Docket No. 20]
- Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2 [Docket No. 28]
- Notice of Commencement of Chapter 11 Cases and First Day Hearing [Docket No. 29] (the "**First Day Hearing Notice**")

On January 20, 2023, at my direction and under my supervision, employees of Kroll caused the Cash Management Motion to be served via email on the Banks Email Service List attached hereto as **Exhibit B**.

On January 20, 2023, at my direction and under my supervision, employees of Kroll caused the First Day Hearing Notice to be served by the method set forth on (1) the Master Hardcopy and Facsimile Service List attached hereto as **Exhibit C**; and (2) the Banks Service List attached hereto as **Exhibit D**.

Dated: January 23, 2023

/s/ Christine Porter
Christine Porter

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on January 23, 2023, by Christine Porter, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in Queens County
Commission Expires April 4, 2024

Exhibit A

Exhibit A

Master Email Service List

Served via Email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Top 50 Creditor	Altcoinomy SA	Address on File	
Counsel to Donut, Inc.	ASK LLP	Attn: Edward E. Neiger, Marianna Udem	eneiger@askllp.com mudem@askllp.com
Top 50 Creditor	Bayhawk Fund LLC	Address on File	
Top 50 Creditor	Big Time Studios Ltd.	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Caramila Capital Management LLC	Address on File	
Top 50 Creditor	Claure Group LLC	Address on File	
Proposed Counsel to the Debtors	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean O'Neal, Jane VanLare, Hoo Ri Kim, Michael Weinberg, Richard C. Minott , Christian Ribeiro	soneal@cgsh.com jvanlare@cgsh.com hokim@cgsh.com mdweinberg@cgsh.com rminott@cgsh.com cribeiro@cgsh.com
Top 50 Creditor	Coincident Capital International, Ltd.	Address on File	
Top 50 Creditor	Coinhouse	Address on File	
Top 50 Creditor	Cumberland DRW LLC	Address on File	
Top 50 Creditor	Digital Finance Group	Address on File	
Top 50 Creditor	Donut, Inc.	Address on File	
Top 50 Creditor	Heliva International Corp	Address on File	
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin	anson.frelinghuysen@hugheshubbard.com dustin.smith@hugheshubbard.com jeff.margolin@hugheshubbard.com
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	mimi.m.wong@irsounsel.treas.gov
Irs Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation	mimi.m.wong@irsounsel.treas.gov
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler	joshua.sussberg@kirkland.com christopher.marcus@kirkland.com ross.fiedler@kirkland.com
Top 50 Creditor	Levity & Love, LLC	Address on File	
Top 50 Creditor	Mirana Corp.	Address on File	
Top 50 Creditor	Moonalpha Financial Services Limited	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	

Pg 6 of 13

Exhibit A

Master Email Service List

Served via Email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Top 50 Creditor	Name on File	Address on File	
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Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Top 50 Creditor	Name on File	Address on File	
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez	eric.daucher@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com victoria.corder@nortonrosefulbright.com
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes	ustpregion02.nyecf@usdoj.gov paul.schwartzberg@usdoj.gov susan.arbeit@usdoj.gov andy.velez-rivera@usdoj.gov tara.tiantian@usdoj.gov
Top 50 Creditor	Plutus Lending LLC	Address on File	
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Brian S. Rosen, Vincent Indelicato, Megan R. Volin	brosen@proskauer.com vindelicato@proskauer.com mvolin@proskauer.com
Counsel to Ad Hoc Group of Genesis Lenders	Proskauer Rose LLP	Attn: Jordan E. Sazant	jsazant@proskauer.com
Top 50 Creditor	Ripio International	Address on File	
Top 50 Creditor	Schnutz Investments LP	Address on File	
Securities And Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary Of The Treasury	secbankruptcy@sec.gov nyrobankruptcy@sec.gov
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - NY Office	Attn: Bankruptcy Department	bankruptcynoticeschr@sec.gov
Securities And Exchange Commission - Regional office	Securities & Exchange Commission - Philadelphia Office	Attn: Bankruptcy Department	secbankruptcy@sec.gov
Top 50 Creditor	Stellar Development Foundation	Address on File	
Top 50 Creditor	Streami Inc.	Address on File	

Exhibit A

Master Email Service List

Served via Email

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Top 50 Creditor	The Badger Technology Company Holdings, Limited	Address on File	
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division	david.jones6@usdoj.gov jeffrey.oestericher@usdoj.gov carina.schoenberger@usdoj.gov lawrence.fogelman@usdoj.gov peter.aronoff@usdoj.gov linda.riffkin@usdoj.gov
Top 50 Creditor	Valour, Inc.	Address on File	
Top 50 Creditor	VanEck New Finance Income Fund, LP	Address on File	
Top 50 Creditor	Various Lenders as defined in certain Master Digital Asset Loan Agreements entered into with Gemini Trust Company, LLC, as agent for the Lenders	Address on File	
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui	jeffrey.saferstein@weil.com ronit.berkovich@weil.com jessica.liou@weil.com furqaan.siddiqui@weil.com
Top 50 Creditor	Winah Securities S.A.	Address on File	

Exhibit B

Exhibit B

Banks Email Service List

Served via Email

NAME	NOTICE NAME	EMAIL
JPMORGAN CHASE BANK, NA	ATTN: JULIETTE LAM	juliette.k.lam@jpmorgan.com
JPMORGAN CHASE BANK, NA SINGAPORE	ATTN: JULIETTE LAM	juliette.k.lam@jpmorgan.com
METROPOLITAN COMMERCIAL BANK	ATTN: CHRIS JONES	cjones@mcbankny.com
METROPOLITAN COMMERCIAL BANK	ATTN: BRAYAN LOPEZ SALAZAR	blopezsalar@mcbankny.com
SIGNATURE BANK	ATTN: SARMEN SARYAN	ssaryan@signatureny.com
SIGNATURE BANK	ATTN: NICOLE SANTIAGO	nsantiago@signatureny.com
SILVERGATE BANK	ATTN: ZINE MAJID	zmajid@silvergate.com
SILVERGATE BANK	ATTN: JAMES LECLAIR	jleclair@silvergate.com

Exhibit C

Pg 11 of 13

Exhibit C

Master Hardcopy and Facsimile Service List

Served as set forth below

DESCRIPTION	NAME	NOTICE NAME	ADDRESS	CITY	STATE	ZIP	FAX	METHOD OF SERVICE
Top 50 Creditor	Digital Finance Group	Attn: Terry Culver	111 Ellis Street, Floor 2 & 3	San Francisco	CA	94102		Overnight Mail
Counsel to Gemini Trust Company, LLC	Hughes Hubbard & Reed LLP	Attn: Anson B. Frelinghuysen, Dustin P. Smith, Jeffrey S. Margolin					212-422-4726	Facsimile
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation					855-235-6787	Facsimile
IRS Insolvency Section	Internal Revenue Service	Centralized Insolvency Operation					855-235-6787	Facsimile
Counsel to Ad Hoc Group of Creditors	Kirkland & Ellis LLP	Attn: Joshua A. Sussberg, Christopher Marcus, Ross J. Fiedler					212-446-4900	Facsimile
Counsel to Mirana Corp.	Norton Rose Fulbright US LLP	Attn: Eric Daucher, Victoria V. Corder, Francisco Vazquez					212-318-3400	Facsimile
Office of The United States Trustee – NY Office	Office of the US Trustee	Attn: Greg Zipes					212-668-2255	Overnight Mail and Facsimile
United States Attorney's Office for the Southern District of New York	U.S. Attorney for Southern District Of New York	Attn: Bankruptcy Division					212-637-2685	Overnight Mail and Facsimile
Chambers of Honorable Sean H. Lane	United States Bankruptcy Court for the Southern District of New York	Attn: Judge Sean H. Lane	One Bowling Green	New York	NY	10004		Overnight Mail
Top 50 Creditor	Various Lenders as defined in certain Master Digital Asset Loan Agreements entered into with Gemini Trust Company, LLC, as agent for the Lenders	Attn: Tyler Winklevoss	600 Third Avenue, 2nd Floor	New York	NY	10016		Overnight Mail
Counsel to Digital Currency Group, Inc.	Weil, Gotshal & Manges LLP	Attn: Jeffrey D. Saferstein, Ronit Berkovich, Jessica Liou, Furqaan Siddiqui					212-310-8007	Facsimile

Exhibit D

Exhibit D

Banks Service List

Served as set forth below

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY	EMAIL	METHOD OF SERVICE
BANKING CIRCLE	ATTN: PRESIDENT OR GENERAL COUNSEL	AMERIKA PLADS 38	KOBENHAVN			2100	DENMARK		Overnight Mail
CONTINENTAL STOCK TRANSFER & TRUST	ATTN: PRESIDENT OR GENERAL COUNSEL	1 STATE STREET	30TH FLOOR	NEW YORK	NY	10004	UNITED STATES		Overnight Mail
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	ATTN: PRESIDENT OR GENERAL COUNSEL	6 RAFFLES QUAY	#23 01			S048580	SINGAPORE		Overnight Mail
INTERACTIVE BROKERS	ATTN: PRESIDENT OR GENERAL COUNSEL	ONE PICKWICK PLAZA		GREENWICH	CT	06830	UNITED STATES		Overnight Mail
JPMORGAN CHASE BANK, NA	ATTN: JULIETTE LAM	575 WASHINGTON BLVD		JERSEY CITY	NJ	07310		juliette.k.lam@jpmorgan.com	Overnight Mail and Email
JPMORGAN CHASE BANK, NA SINGAPORE	ATTN: JULIETTE LAM	88 MARKET STREET	CAPITASPRING, #30-00			048948	SINGAPORE	juliette.k.lam@jpmorgan.com	Overnight Mail and Email
KRAKEN CUSTODIAL	ATTN: PRESIDENT OR GENERAL COUNSEL	PAYWARD VENTURES INC.	237 KEARNEY STREET #102	SAN FRANCISCO	CA	94108	UNITED STATES		Overnight Mail
MAREX CAPTIAL MARKETS, INC.	ATTN: PRESIDENT OR GENERAL COUNSEL	425 S FINANCIAL PLACE	SUITE 1850	CHICAGO	IL	60605	UNITED STATES		Overnight Mail
METROPOLITAN COMMERCIAL BANK	ATTN: CHRIS JONES	99 PARK AVE.	13TH FLOOR	NEW YORK	NY	10016		cjones@mcbankny.com	Overnight Mail and Email
METROPOLITAN COMMERCIAL BANK	ATTN: BRAYAN LOPEZ SALAZAR	99 PARK AVE.	13TH FLOOR	NEW YORK	NY	10016		blopezsalazar@mcbankny.com	Overnight Mail and Email
SIGNATURE BANK	ATTN: SARMEN SARYAN	1400 BROADWAY	26TH FLOOR	NEW YORK	NY	10018		ssaryan@signatureny.com	Overnight Mail and Email
SIGNATURE BANK	ATTN: NICOLE SANTIAGO	1400 BROADWAY	26TH FLOOR	NEW YORK	NY	10018		nsantiago@signatureny.com	Overnight Mail and Email
SILVERGATE BANK	ATTN: ZINE MAJID	4250 EXEUCTIVE SQUARE	SUITE 100	LA JOLLA	CA	92037		zmajid@silvergate.com	Overnight Mail and Email
SILVERGATE BANK	ATTN: JAMES LECLAIR	4250 EXEUCTIVE SQUARE	SUITE 100	LA JOLLA	CA	92037		jleclair@silvergate.com	Overnight Mail and Email
TRADESTATION CRYPTO, INC.	ATTN: PRESIDENT OR GENERAL COUNSEL	8050 SW 10TH STREET	SUITE 4000	PLANTATION	FL	33324			Overnight Mail